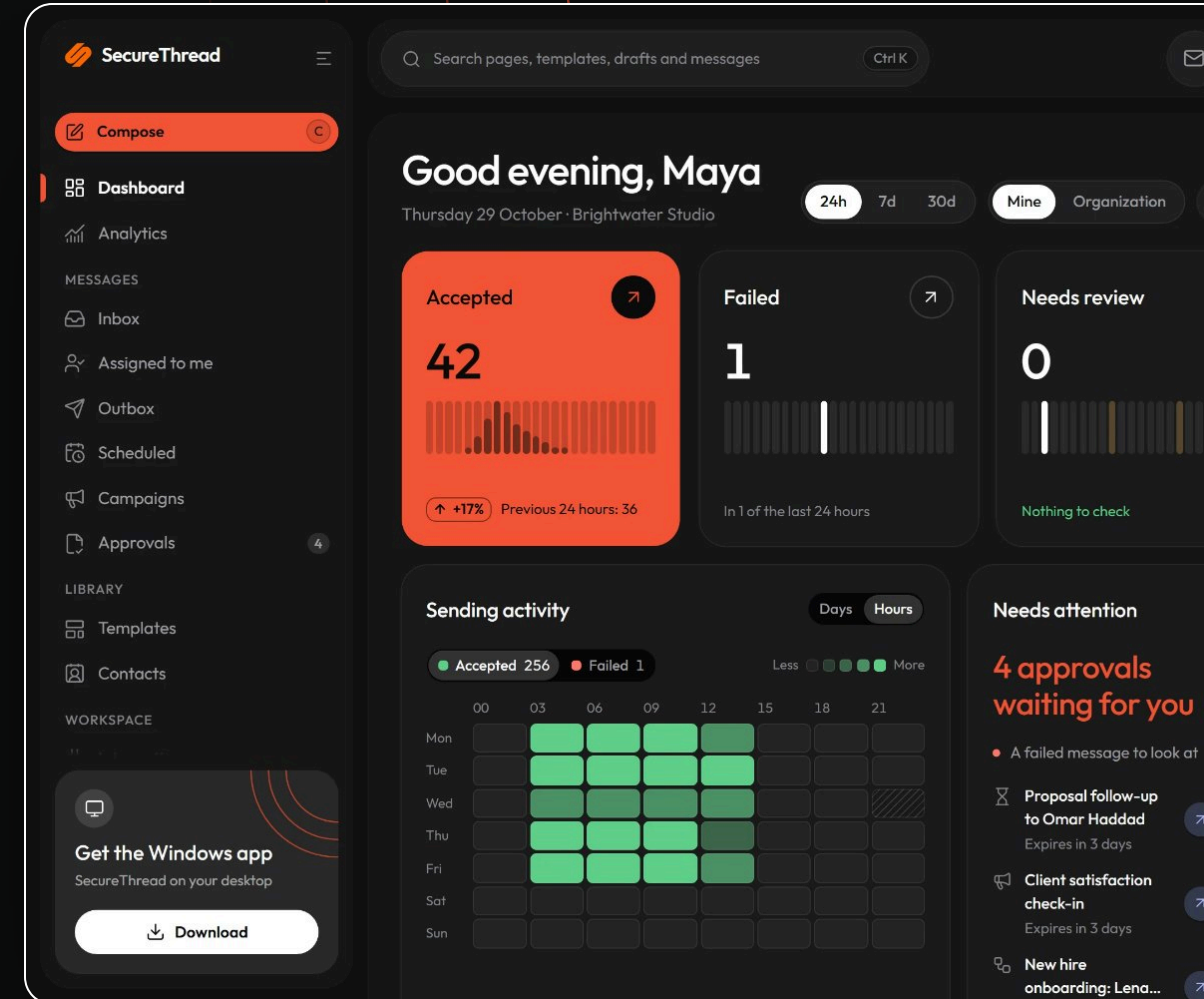


INVESTOR PRESENTATION · OCTOBER 2026

Governed email for teams and their AI assistants

Every message checked before it leaves, held for a person when it needs approval, sent from the mailboxes you already use, and kept on the record.



One governed path for every email an organisation sends

WHAT IT IS

A platform to compose, check, approve, send and record professional email from the Google Workspace, Microsoft 365 and SMTP mailboxes a team already uses.

WHO IT IS FOR

Teams that live in email: hiring, sales, finance, client services and marketing, and the AI assistants that now write mail for them.

WHY NOW

AI agents are starting to send on people's behalf, and mailbox providers now demand authenticated, well-behaved senders.

WHERE IT STANDS

Live at app.securethread.co on web, Windows and Android, with iOS built. 31 of 60 billable features verified built; sign-up and billing shipped.

BUSINESS MODEL

Self-serve SaaS subscriptions from ₹999 a month, per-person and per-workspace add-ons, and custom enterprise contracts.

FUNDING

Bootstrapped: built by ArcByte Studios with no outside capital and no previous rounds. Investment would fund verification, enterprise trust work, the paid launch and the team.

THE PROBLEM

Business email runs on trust, and almost nothing governs it



Sent from personal inboxes

Offers, invoices, client updates and announcements go out from individual mailboxes with no review, no shared templates and no record of what was said.



Control means no-reply

Tools that add control usually take mail away from the people who write it and move it onto a no-reply address, so replies and relationships are lost.



AI is starting to send

Assistants now draft and send email. Most teams have no owner, no policy and no human sign-off for what an agent sends in their name.

\$2.77B

in business email compromise losses reported to the FBI in 2024 alone, from 21,442 complaints.
Email is where an organisation's trust is won or lost.²

Agents are learning to send, and inboxes are raising the bar

33%

of enterprise software will include agentic AI by 2028

Up from less than 1% in 2024. Agents that act need an owner, limits and a person's approval before they speak for a company.¹

DMARC

Mailbox providers now enforce sender rules

Gmail and Yahoo (Feb 2024) require SPF, DKIM, DMARC and one-click unsubscribe from bulk senders; Outlook.com added authentication rules in May 2025.⁶

361B

emails sent and received every day

Email remains the system of record for business, with more than 4.4 billion users worldwide in 2024.³

MCP

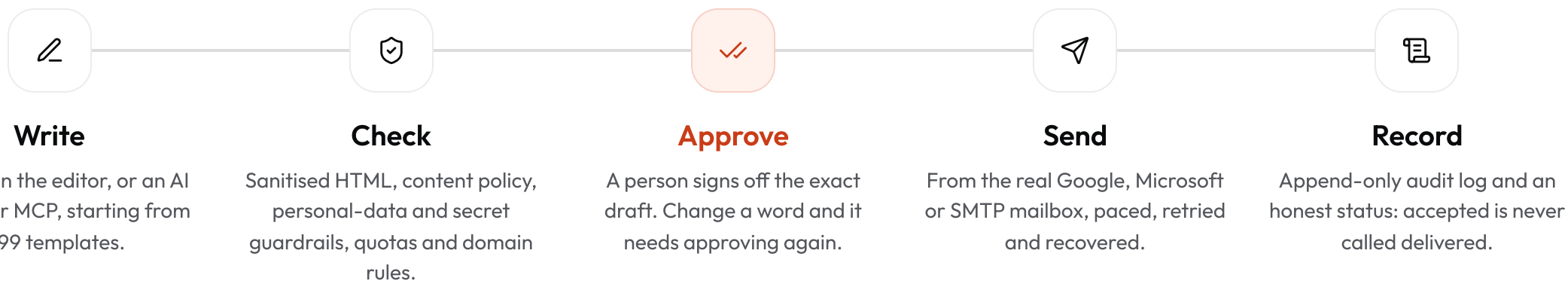
An open standard for AI tools

AI assistants now connect to business software through the Model Context Protocol. SecureThread exposes 66 governed tools over it, behind OAuth 2.1.

THE SOLUTION

SecureThread puts every message on one governed path

The same rules apply whether a person or an AI assistant wrote it, and whichever mailbox it leaves from.



Real mailboxes, not no-reply

Replies come back to the person who wrote, through the provider the company already pays for.

Governance without friction

Risk rules decide what needs review, so routine mail flows and sensitive mail waits for a person.

Ready for AI teammates

Each agent has an identity, an owner, limits and a pause switch, and a human decides every send.

Write once, preview everywhere

- ✓ **Visual and HTML editors** with variables, autosave, attachments and test sends to yourself.
- ✓ **Live desktop and phone preview** in a sandboxed frame, in light and dark.
- ✓ **1,499 starter templates** in 34 categories on one email design system.
- ✓ **Template governance:** immutable versions, review, comparison, rollback and publish gates.
- ✓ **AI drafting you switch on**, with your own AI keys. Suggestions only; a person applies them.

The screenshot displays the SecureThread Compose interface. On the left is a sidebar with navigation options: Compose (active), Dashboard, Analytics, Messages, Inbox, Assigned to me, Outbox, Scheduled, Campaigns, Approvals, Library (Templates, Contacts), and Workspace. At the bottom of the sidebar is a 'Get the Windows app' button. The main area shows a draft email titled 'Interview invitation: {{position}} internship' with a 'Saved 00:43' status. The email header includes 'From: hello@brightwater.example', 'To: priya.raman@example.com', and 'Subject: Interview invitation: {{position}} internship'. The 'Preview text' shows a template: '{{interview_date}} at {{interview_time}} · {{interview_format}}'. Below the email header is a 'Details for this message' panel with various input fields: First name (Priya), Internship area (Software Engineering), Interview date (Tuesday, 12 March 2030), Interview time (3:00 pm IST), Video call service (Google Meet), Interviewer (Sam Example), Meeting link (https://example.com/meeting), Your title (Head of Operations), and Your name (Maya Fernandes). Each field has a descriptive hint below it.

SecureThread

Compose

Dashboard

Analytics

MESSAGES

Inbox

Assigned to me

Outbox

Scheduled

Campaigns

Approvals

LIBRARY

Templates

Contacts

WORKSPACE

Get the Windows app
SecureThread on your desktop
Download

Search pages, templates, drafts and messages Ctrl K

Interview invitation: {{position}} internship
Saved 00:43

Write with AI Schedule Send

From: hello@brightwater.example Shown as Brightwater Studio

To: priya.raman@example.com Add

Subject: Interview invitation: {{position}} internship

Preview text: {{interview_date}} at {{interview_time}} · {{interview_format}}

Details for this message

First name: Priya

Internship area: Software Engineering
Used as "the ... internship", e.g. Software Engineering

Interview time: 3:00 pm IST

Video call service: Google Meet
The service the call runs on, e.g. Google Meet or Microsoft Teams

Interviewer: Sam Example

Meeting link: https://example.com/meeting
The video call link the recipient uses to join

Your title: Head of Operations
Leave empty to use your profile

Interview date: Tuesday, 12 March 2030
Written exactly as it should appear

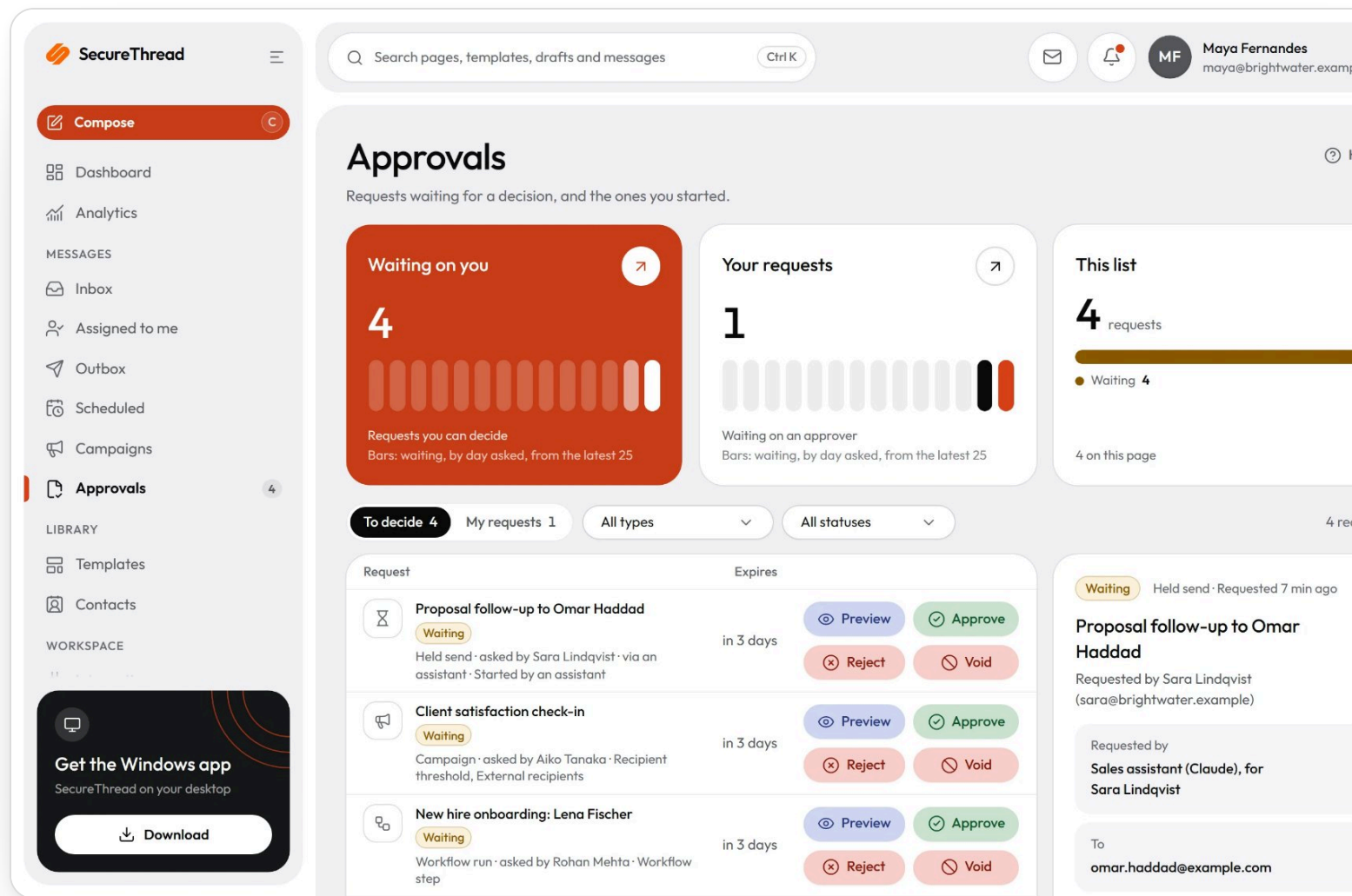
Interview length: 45 minutes

Your name: Maya Fernandes
Optional
Leave empty to use your profile

Examples are hints; recipients only see what you enter

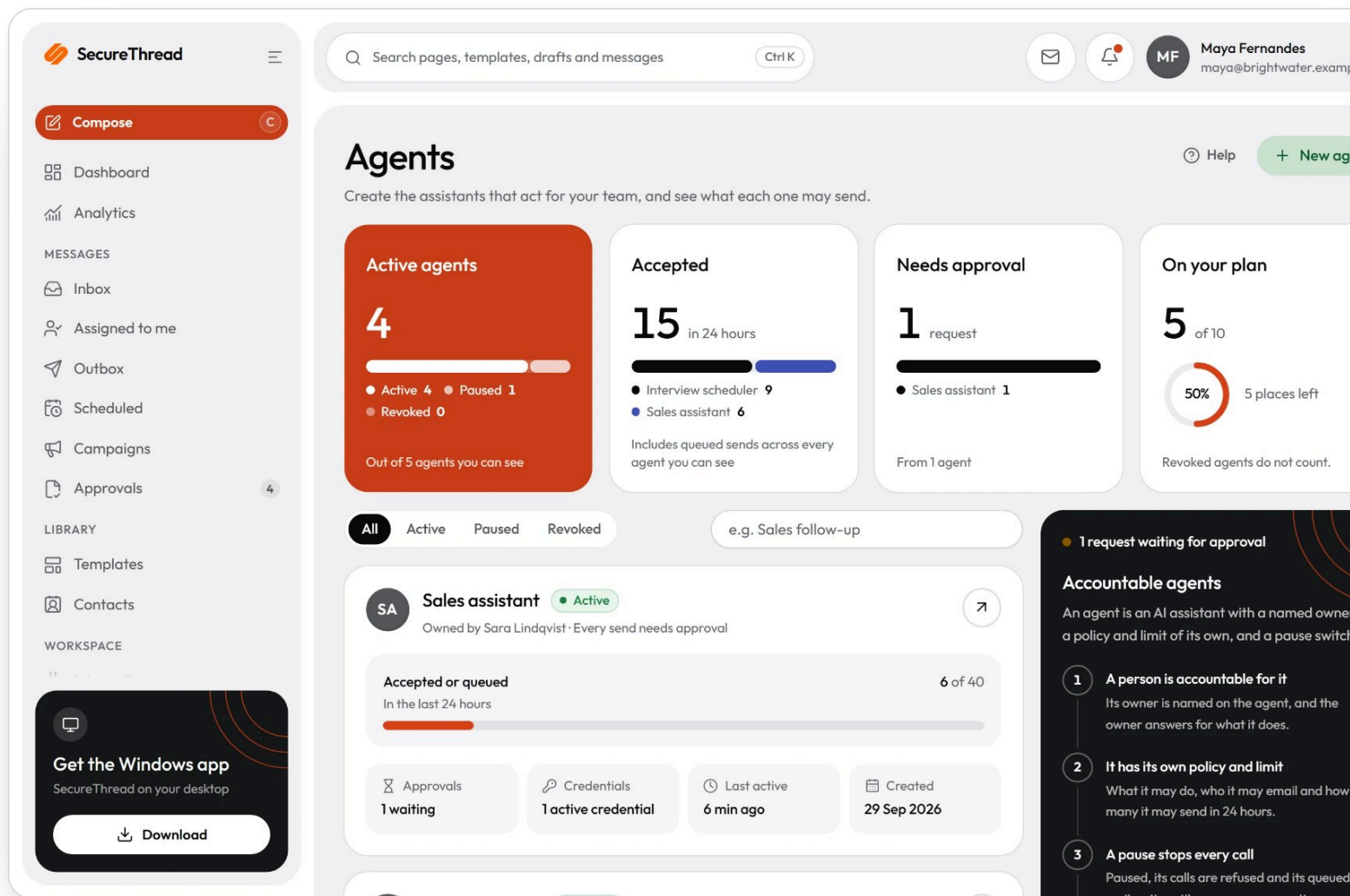
A person signs off the exact message

- ✓ **Approvals bound to the draft** that was reviewed, with a quorum of one to three approvers.
- ✓ **Risk-based review:** rules decide which messages, recipients and campaigns need a person.
- ✓ **Guardrails before queueing** catch personal data and secrets in outbound mail.
- ✓ **Quotas, sending limits and an emergency switch** for the whole organisation.
- ✓ **Scheduled and recurring sends** with approval gates and full history.

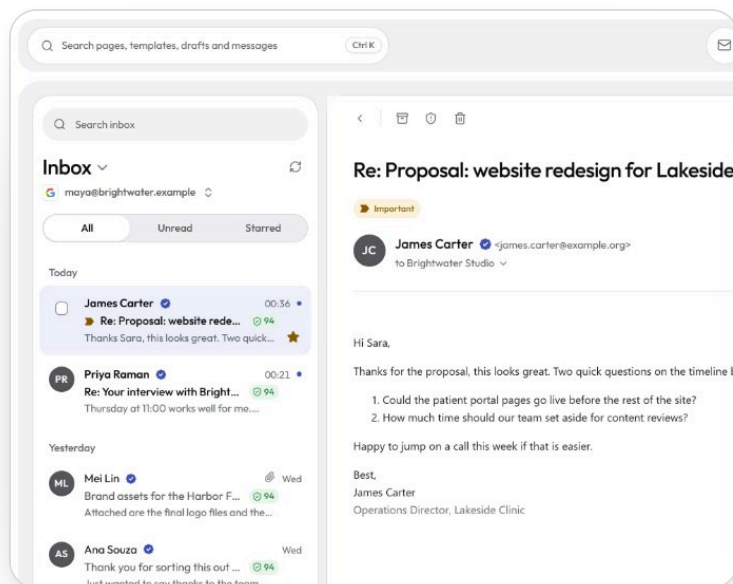


Agents with an owner and a pause switch

- ✓ **First-class agent identities**, each with its own policy, limits and a responsible person.
- ✓ **Governed MCP server:** OAuth 2.1, 66 tools, granular and revocable scopes, rate limits.
- ✓ **Human approval on every send**, schedule, workflow and large campaign an agent asks for.
- ✓ **Inbound prompt-injection screening** before an agent reads a message.
- ✓ **Per-agent analytics** and a weekly report for each agent's owner.

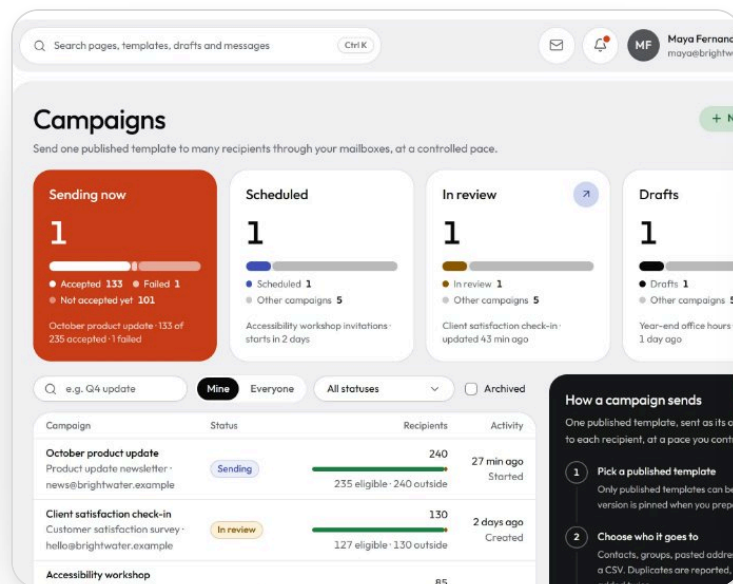


Read, reach out and measure in the same place



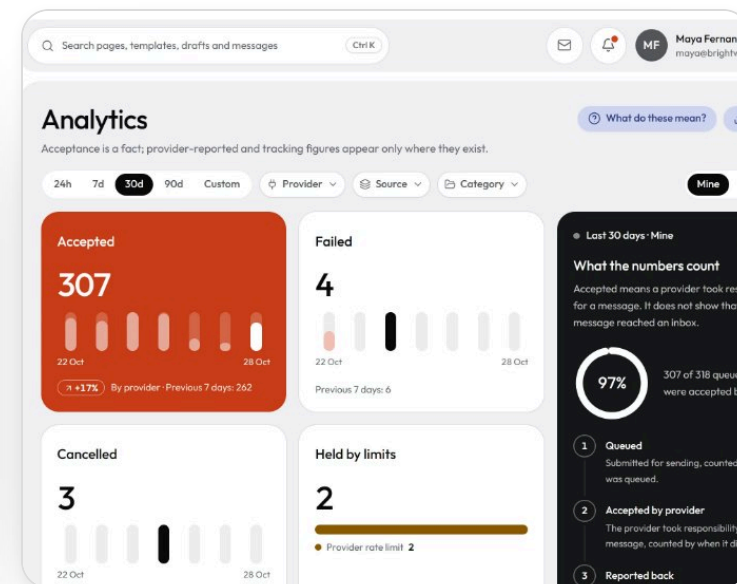
Shared inbox

Google Workspace, Microsoft 365 and IMAP mailboxes in one inbox, fetched on demand and never stored. Assignment to teammates and internal notes.



Campaigns with brakes

Import recipients, preview every personalised message, confirm explicitly, release at a measured pace and see results per recipient.



Numbers that say what they know

Sending history by provider, sender and template, with coverage shown wherever a provider reports nothing. CSV export.

INTEGRATIONS AND PLATFORMS

Works with the mail a company already has, on every screen

2

OAuth providers
Google · Microsoft

31

SMTP mail hosts
and relays

5

HTTP sending APIs
with event webhooks

4

apps: web, Windows,
Android, iOS



Google Workspace



Microsoft 365



Zoho



iCloud Mail



Proton Mail



Hostinger



GoDaddy



Fastmail



Yahoo Mail



Titan



Ionos



Amazon SES



SendGrid



Mailgun



Postmark



Resend

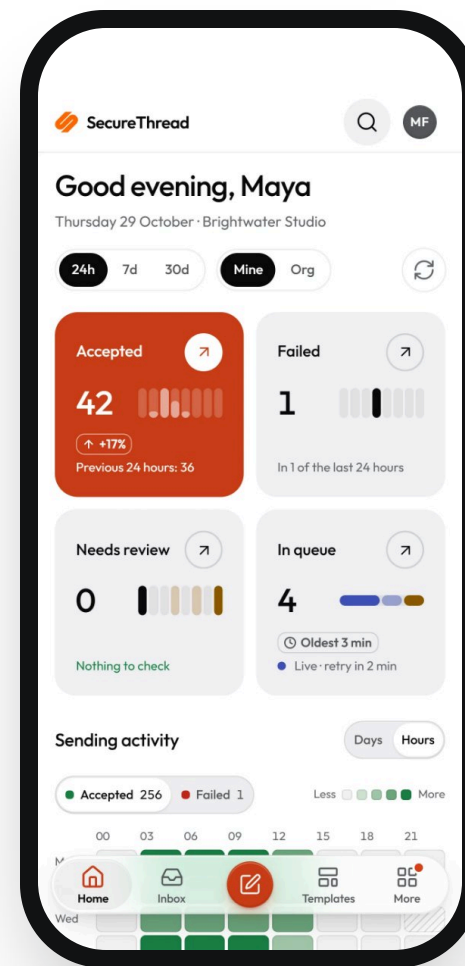


Brevo



SparkPost

Marks shown only to identify each provider; every mark belongs to its owner.



• Web and Windows · live

• Android · direct download

• App stores · in review

Security is the product, not a feature list



Credentials sealed

Provider tokens and passwords stored only as AES-256-GCM ciphertext, under a key kept outside the database.



Strong sign-in

Argon2id passwords, authenticator codes, passkeys, Google, Microsoft and OIDC single sign-on, SCIM provisioning.



Untrusted stays untrusted

Every piece of email HTML sanitised on the server; previews run in a sandbox with no scripts.



Network boundary

SMTP only to approved hosts on public addresses, pinned per connection; TLS verification is never turned off.



Evidence on record

Append-only audit log with signed export and SIEM streaming; archive, legal hold and eDiscovery.



Tested on every route

An authorization sweep over every API route; a resource you may not see answers 404, never 403.



Data rights built in

Per-workspace retention, full export, erasure and a signed deletion certificate.



Legal pack published

Terms, privacy policy, DPA, sub-processors, acceptable use, cookies and refunds, on securethread.co.

Independent penetration test and SOC 2 Type I readiness are on the roadmap and in the use of funds.

Email is universal; governing it is a new line item

WHERE SECURETHREAD PLUGS IN

430M+

paid Microsoft 365 commercial seats, plus Google Workspace and the hosted mail SecureThread already connects to.⁴

4.4B+

email users worldwide in 2024.³

ADJACENT BUDGET TODAY

\$4.5B

spent on secure email gateways in 2024, projected to reach \$10.0B by 2030 (14% a year).⁵

That spend protects the inbox from what comes in. Governing what goes out, and what AI agents send, is not yet a category with a leader.

REVENUE ARITHMETIC

Launch list prices, before add-ons. Arithmetic, not a forecast.

Team plan, a year ₹35,988

Enterprise plan, a year ₹1,79,988

1,000 Team workspaces ₹3.6 crore ARR

10,000 Team workspaces ₹36 crore ARR

1,000 Enterprise workspaces ₹18 crore ARR



First customer: a company or agency of 2 to 50 people on Google Workspace, Microsoft 365 or hosted mail, sending offers, proposals, invoices and client updates every day. The launch plans are sized for exactly this team.

Self-serve subscriptions that grow with the team

Monthly plans paid through Razorpay. A workspace opens on its plan as soon as it has paid and verified its domain; until then it runs in a sandbox of 50 messages a day.

PLAN	MONTHLY	PEOPLE	WORKSPACES	MAILBOXES	MESSAGES A DAY
Solo Founder	₹999	2	1	2	200
Team	₹2,999	10	3	10	1,000
Enterprise	₹14,999	50	10	50	10,000
Custom	Talk to sales	By contract			

Add-ons

₹120 a person and ₹499 a workspace a month, on Team and Enterprise.

Expansion

Seats, workspaces and volume grow inside an account; enterprise controls move it up a plan.

Low cost to serve

Mail leaves through the customer's own provider, so there is no sending infrastructure to resell.

Others protect the inbox or blast from their own servers

CATEGORY	WHERE IT FOCUSES
Mail clients Gmail, Outlook	Individual sending. Controls live in admin consoles, not on each message, and there is no approval step.
Email security Proofpoint, Mimecast	Inbound threats and data-loss rules at the gateway; built for large security teams.
Sending platforms Mailchimp, SendGrid	Bulk and transactional mail from their own infrastructure, usually from a no-reply address.
Shared inboxes Front, Missive	Team collaboration on incoming conversations.
SecureThread	Outbound governance for the mailboxes people already use, with the same rules for AI agents.

Category focus as generally marketed, not a feature-by-feature audit of any named product.

WHY SECURETHREAD WINS

✓

Provider-neutral: Google, Microsoft, 31 SMTP hosts and 5 APIs from one place.

✓

Approval bound to content, not to a ticket or a chat thread.

✓

Built for agents: identities, scopes and human hand-off over MCP.

✓

Honest by contract: no simulated success, no invented numbers.

✓

Priced for small teams, from ₹999 a month.

Self-serve first, content-led, with a sales motion on top

1 · SELF-SERVE

Sign up, verify, send

securethread.co to sign-up, Razorpay checkout and guided onboarding: verify the domain, connect a mailbox, send. Lifecycle email for setup tips, trial reminders and win-back.

2 · CONTENT AND SEARCH

Be found where teams look

A public library of 1,499 templates, solution pages for hiring, sales, finance, client services, marketing and AI teams, product docs, a developer site and guides.

3 · DISTRIBUTION

Meet buyers in their stores

Google Play, App Store and Microsoft Store listings awaiting approval; an MCP Registry entry prepared so AI clients can find SecureThread.

Launch market

India-first at launch, priced in rupees and billed through Razorpay. The product, docs and legal pack are already in English for international buyers.

Upmarket

Founder-led sales for Enterprise and Custom plans: SSO, SCIM, eDiscovery and SIEM streaming are built; partner and reseller workspaces are on the roadmap.

TRACTION

A deep product, already live

31 / 60

billable features verified built

14 more partly built; 13 wait only on outside steps such as provider verification.

7,946

unit tests passing

Across eight suites in the 28 Oct 2026 run, plus integration, authorization and end-to-end suites.

1,499

starter templates

In 34 categories, from hiring and billing to legal, investors and crisis communication.

38

mailbox and sending connections

Google Workspace, Microsoft 365, 31 SMTP hosts and relays, and 5 HTTP sending APIs.

66

governed MCP tools

For AI assistants, behind OAuth 2.1 with scopes, limits and human approval.

4

apps

Web, Windows and Android in use; iOS built. Store listings awaiting approval.

• [app.securethread.co](#) live

• [securethread.co](#) live

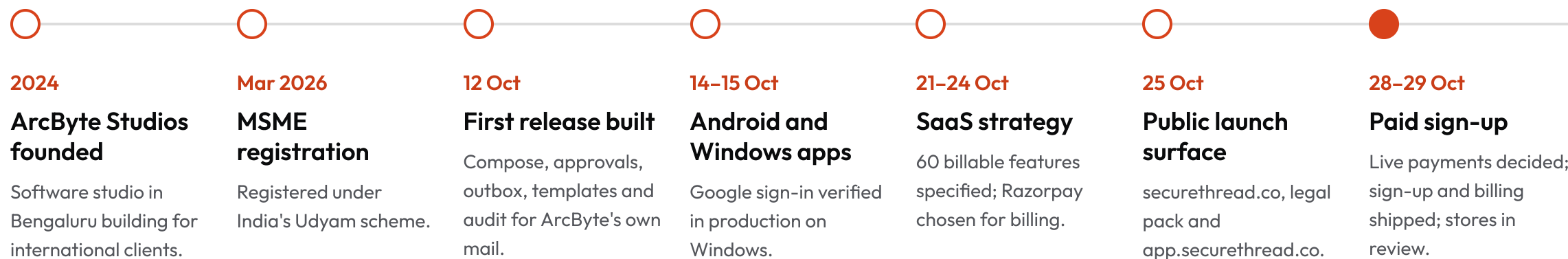
• Sign-up and billing shipped

• Next: publish launch prices

• Built for ArcByte's own email first

MILESTONES

From internal tool to SaaS launch



Speed of execution: the SaaS programme went from written strategy to shipped sign-up and billing in about a week, on top of a product that was already deep, all without outside capital.

What comes next, in order

Now · launch

- ✓ Publish prices and open paid sign-up
- ✓ App store approvals: Google Play, App Store, Microsoft Store
- ✓ Verify each provider with real test accounts
- ✓ Live runs with Claude, ChatGPT and Cursor over MCP

Done when: anyone can sign up, pay and send.

Next · enterprise ready

- ✓ Google and Microsoft app verification
- ✓ Staging, deploy-on-green and high availability
- ✓ Independent penetration test
- ✓ SAML single sign-on and SOC 2 Type I readiness
- ✓ Approvals in Slack and Teams

Done when: a security review at a larger customer can be passed.

Later · scale

- ✓ Data residency choices
- ✓ Partner and reseller workspaces
- ✓ Managed sending pool and dedicated IPs
- ✓ Hosted inboxes for AI agents
- ✓ CRM integrations and public SDKs

Done when: partners and regions bring customers we do not sell to directly.

What could slow us down, and what we do about it

RISK	MITIGATION
Google and Microsoft app verification takes time and money	Minimal scopes by design. SMTP and HTTP sending APIs work without it, so customers can start today. A first use of investment.
Abuse and deliverability on a shared platform	Mail leaves from each customer's own mailbox and verified domain. New workspaces start in a sandbox; bounce and complaint thresholds pause sending automatically.
Google or Microsoft build similar controls	SecureThread is provider-neutral across 38 mailbox and sending connections and governs agents from any AI client, which neither platform has reason to do.
A small team carrying a large product	An AI-native engineering process under a written engineering contract, deep automated tests, and the first hires once investment is in place.

Built by ArcByte Studios, for teams that live in email



A software development studio in Bengaluru, founded in 2024, that plans, designs, builds and hands over software for clients internationally, and builds products of its own. SecureThread began as the platform ArcByte built for its own email.

Founded 2024

Based in Bengaluru, India

Websites arcbyte.co · securethread.co



Aidan Daniel Rodrigues

Founder and CEO, ArcByte Studios

HOW WE BUILD

An AI-native engineering process: specialist AI agents build, review and test under a written engineering contract, and a person approves every merge. Honesty rules are enforced in code and tests, so the product never claims what it cannot prove.



Built in-house: web app, API, sending worker, Windows, Android and iOS apps, the website and the status page.



Hiring next: engineering, customer success and sales, as the first use of investment.

THE ASK

Bootstrapped to here. Investment takes it further

FUNDING TO DATE

Bootstrapped

Outside capital None

Previous rounds None

Funded by ArcByte Studios

Everything in this deck was built without outside investment.

USE OF FUNDS



Trust and verification

Google and Microsoft app verification, an independent penetration test, SOC 2 Type I readiness and a Windows code-signing certificate.



Infrastructure

A staging environment, high availability, deeper observability and data residency options.



Go-to-market

Paid launch, content and search, app store presence and a partner programme.



Team

Engineering, customer success and sales hires to carry the product to its first enterprise customers.

What investment unlocks

Paid self-serve launch



Verified Google and Microsoft apps



Enterprise security review ready



Partner channel



Every email checked, approved and on the record

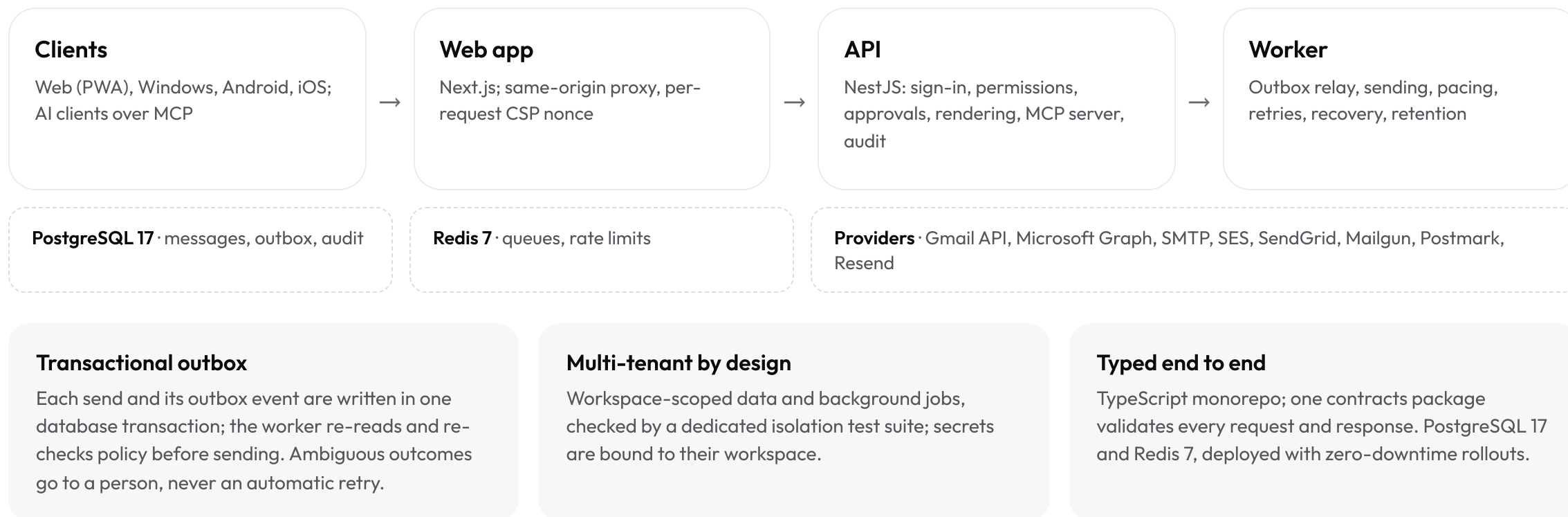
For the people who write it, and for the AI assistants that now help them.

hello@securethread.co

securethread.co

A product of  ArcByte

PostgreSQL is the source of truth; losing a queue loses no message



Where the numbers come from

1 • Gartner, press release, 25 June 2025: 33% of enterprise software applications will include agentic AI by 2028, up from less than 1% in 2024.

2 • FBI Internet Crime Complaint Center, 2024 Internet Crime Report: business email compromise, about \$2.77 billion in reported losses from 21,442 complaints.

3 • The Radicati Group, Email Statistics Report 2024–2028: over 361 billion emails sent and received a day and more than 4.4 billion email users in 2024.

4 • Microsoft, FY25 Q3 earnings (April 2025): about 430 million paid Microsoft 365 commercial seats.

5 • ResearchAndMarkets, Secure Email Gateways global industry report (April 2025): \$4.5 billion in 2024, \$10.0 billion by 2030, 14% CAGR.

6 • Google and Yahoo sender requirements, effective February 2024; **Microsoft** Outlook.com requirements for high-volume senders, announced April 2025, effective May 2025.

Product figures come from SecureThread's own repository on 28 October 2026: the billable feature matrix, the launch pricing decision and the recorded test runs. Prices are launch list prices in rupees, monthly.

Screenshots show the real app with a fictional example workspace ("Brightwater Studio" on .example addresses). No customer data is shown.

Not an offer. This presentation is shared for information only. It is not an offer to sell, or a solicitation of an offer to buy, any securities.